

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

Court File No. CV12-9767-00CL

AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT
OF CINRAM INTERNATIONAL INC., CINRAM INTERNATIONAL INCOME
FUND, CII TRUST AND THE COMPANIES LISTED IN SCHEDULE "A"

Jul 12 / 12

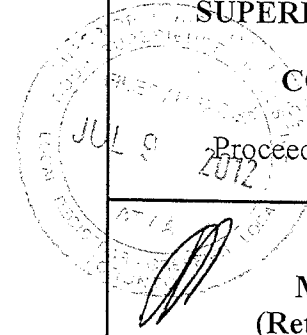
Applicants

*Note quoted -
Order signed - Bay
plans will follow*

Jul 12, 2012

[Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST



Proceeding commenced at Toronto

MOTION RECORD
(Returnable July 12, 2012)

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